



Edgemoor Investment Advisors' ranked #14 on CNBC Financial Advisor 100 List

Bethesda, MD (October 2, 2024) – Edgemoor Investment Advisors, Inc. is pleased to announce that it has been ranked as a top-rated financial advisory firm in the [2024 CNBC Financial Advisor 100 list](#).

This year Edgemoor was ranked #14 in the annual ranking and has ranked in the top 40 four separate times. The CNBC FA 100 list, which takes into consideration a variety of factors beyond assets under management, recognizes those advisory firms that help clients successfully navigate through their financial life.

CNBC enlisted data provider AccuPoint Solutions to assist with the ranking process and started with an initial list of 40,896 RIA firms from the Securities and Exchange Commission regulatory database. The list was later refined to 903 firms that met CNBC's proprietary criteria.

The remaining firms were then surveyed by CNBC to learn further details by which to compare them, ultimately resulting in the list of the top 100. These additional details include their compliance record, number of years in the business, number of employees, number of investment advisors, ratio of investment advisors to total employees, total assets under management, total accounts under management, and number of states where the RIA is registered.

Importantly, CNBC does not charge any type of fee to advisors to be listed in the annual ranking.

About Edgemoor Investment Advisors, Inc.

Edgemoor is an independent wealth management firm founded in 1999 that provides investment management and financial planning services to individuals and families, trusts, retirement plans, non-profit organizations, and foundations. Edgemoor specializes in individual security selection based on the principles of value investing.

Important Information

CNBC selected 100 firms for its 2024 FA 100 List from a pool of 903 registered investment advisor (RIA) nominees who met proprietary criteria. CNBC enlisted data provider, AccuPoint Solutions, to assist with the ranking of RIA firms and the following data points were used in the analysis: advisor's compliance record, number of certified financial

planners, number of years in the business, number of employees, ratio of investment advisors to total number of employees, number of investment advisors registered with the firm, total assets under management, percentage of discretionary assets under management, total accounts under management, number of states where the RIA is registered and the country of domicile. This award does not evaluate the quality of services provided to clients and is not indicative of the Edgemoor's future performance. Ratings are not representative of any one client's experience because the rating does not include a survey of clients or information on client experience. Neither Edgemoor nor their employees pay a fee to CNBC in exchange for inclusion in the CNBC FA 100.